

Summary of Consolidated Financial Results for the Six Months Ended September 30, 2022

C:Coatings for Plastics,A:Architectural Coatings,E:Electronics Materials,P:Polymers & Resins,S:Synthetic Resins
(Amounts are rounded off to the nearest million yen,Percentages indicate year-on-year comparison)

1. Results for the Six Months Ended September 30, 2022

Consolidated	
Net sales	25,530 (102.0)
Operating profit	222 (17.1)
Ordinary profit	355 (26.1)
Profit of parent	133 (14.6)

Parent company(A)	
Net sales	8,823 (93.3)
Operating profit	△ 357 (-)
Ordinary profit	329 (38.8)
Profit	405 (54.2)

<Parent company by business unit>				
	C	A	E	P
	2,800 (88.9)	2,180 (94.2)	1,676 (83.9)	2,167 (108.4)
	△ 295 (-)	△ 21 (-)	△ 15 (-)	△ 26 (-)
	△ 147 (-)	426 (86.2)	64 (79.2)	△ 14 (-)

<Net Sales by segment>						
	Total	C	A	E	P	S
Total	30,068	14,296	8,585	2,031	2,182	2,975
Parent	8,823	2,800	2,180	1,676	2,167	-
Subsi.	21,245	11,496	6,405	355	15	2,975

<Operating profit by segment>						
	Total	C	A	E	P	S
Total	219	119	147	20	△ 25	△ 43
Parent	△ 357	△ 295	△ 21	△ 15	△ 26	-
Subsi.	576	414	168	35	1	△ 43

Total(A+B)	
Net sales	30,068 (99.4)
Operating profit	219 (16.3)
Ordinary profit	982 (51.8)
Profit	872 (58.4)

Subsidiaries(B)	
Net sales	21,245 (102.2)
Operating profit	576 (54.8)
Ordinary profit	653 (62.4)
Profit	466 (62.6)

<Subsidiaries>			Sales companies of Architectural Coatings					Fujikura Kasei Global Network(FGN)							Trading companies of Synthetic Resins		
	Architec.	FGN	Synthetic	(Tokyo) FCT	(Kinki) FCK	(Kyusyu) FC	(THA) FKKT	(M'sia) FKKM	(China) FKCT	(China) FKFC	(China) SFKC	(U.S.A.) RS	(U.K.) FCS	(Japan) TJ	(China) STJ	(H.K.) HTJ	
Net sales	6,972 (93.8)	11,253 (113.8)	3,020 (87.2)	3,693 (92.3)	1,844 (95.2)	1,435 (95.8)	683 (108.2)	175 (82.9)	164 (94.8)	489 (121.0)	488 (92.4)	7,311 (122.8)	1,944 (97.8)	2,940 (87.3)	66 (89.2)	14 (70.0)	
Operating profit	191 (59.5)	420 (54.7)	△ 36 (-)	101 (56.1)	47 (52.8)	43 (82.7)	147 (107.3)	18 (48.6)	△ 3 (-)	63 (370.6)	△ 21 (-)	248 (48.6)	△ 31 (-)	△ 3 (-)	△ 18 (-)	△ 15 (-)	
Ordinary profit	202 (59.6)	467 (63.3)	△ 16 (-)	104 (55.6)	55 (56.1)	44 (81.5)	155 (108.4)	21 (51.2)	0 (5.8)	65 (270.8)	△ 18 (-)	266 (53.1)	△ 23 (-)	38 (-)	△ 39 (-)	△ 15 (-)	
Profit	129 (58.9)	348 (63.3)	△ 10 (-)	65 (53.7)	34 (54.0)	29 (82.9)	126 (109.6)	16 (51.6)	0 (5.6)	63 (286.4)	△ 18 (-)	186 (52.5)	△ 25 (-)	44 (-)	△ 39 (-)	△ 15 (-)	

2. Forecast for the year ending March 31,2023

Consolidated	
Net sales	53,000 (109.9)
Operating profit	800 (65.1)
Ordinary profit	1,100 (75.9)
Profit of parent	400 (54.0)

Parent company(A)	
Net sales	18,411 (100.6)
Operating profit	△ 322 (-)
Ordinary profit	669 (56.3)
Profit	656 (62.9)

<Parent company by business unit>				
	C	A	E	P
	6,185 (105.2)	4,564 (97.5)	3,434 (92.7)	4,228 (104.5)
	△ 346 (-)	18 (11.2)	8 (19.3)	△ 3 (-)
	47 (20.1)	483 (81.1)	116 (83.6)	22 (10.0)

<Net Sales by segment>						
	Total	C	A	E	P	S
Total	62,784	29,955	17,948	4,181	4,258	6,441
Parent	18,411	6,185	4,564	3,434	4,228	-
Subsi.	44,373	23,770	13,384	747	30	6,441

<Operating profit by segment>						
	Total	C	A	E	P	S
Total	816	318	433	68	△ 1	△ 3
Parent	△ 322	△ 346	18	8	△ 3	-
Subsi.	1,138	664	415	60	2	△ 3

Total(A+B)	
Net sales	62,784 (107.8)
Operating profit	816 (69.4)
Ordinary profit	1,952 (92.3)
Profit	1,587 (111.4)

Subsidiaries(B)	
Net sales	44,373 (111.1)
Operating profit	1,138 (117.9)
Ordinary profit	1,283 (138.7)
Profit	931 (243.7)

<Subsidiaries>			Sales companies of Architectural Coatings					Fujikura Kasei Global Network(FGN)							Trading companies of Synthetic Resins		
	Architec.	FGN	Synthetic	(Tokyo) FCT	(Kinki) FCK	(Kyusyu) FC	(THA) FKKT	(M'sia) FKKM	(China) FKCT	(China) FKFC	(China) SFKC	(U.S.A.) RS	(U.K.) FCS	(Japan) TJ	(China) STJ	(H.K.) HTJ	
Net sales	14,570 (98.9)	23,262 (126.3)	6,541 (96.2)	7,684 (98.3)	3,853 (100.0)	3,033 (98.8)	1,416 (113.9)	332 (90.0)	394 (123.5)	1,098 (128.6)	1,184 (113.5)	14,776 (132.3)	4,062 (118.8)	6,382 (96.9)	134 (72.8)	25 (83.3)	
Operating profit	462 (74.6)	675 (138.3)	1 (-)	262 (77.7)	93 (59.6)	107 (84.9)	259 (101.6)	32 (59.3)	0 (-)	123 (384.4)	△ 9 (-)	288 (92.6)	△ 18 (-)	43 (-)	△ 26 (-)	△ 16 (-)	
Ordinary profit	478 (73.8)	786 (152.9)	19 (-)	265 (76.4)	103 (60.6)	110 (84.0)	272 (100.7)	38 (61.3)	2 (200.0)	126 (293.0)	△ 1 (-)	377 (105.6)	△ 28 (-)	83 (-)	△ 48 (-)	△ 16 (-)	
Profit	305 (72.1)	604 (289.0)	22 (-)	170 (76.2)	64 (56.6)	71 (81.6)	214 (96.4)	29 (63.0)	2 (200.0)	93 (232.5)	△ 1 (-)	297 (233.9)	△ 30 (-)	86 (-)	△ 48 (-)	△ 16 (-)	